



LOAN APPLICATION

Date: _____

APPLICANT INFORMATION

Name:		
Title:		
E-mail:	Phone:	
Current Address:		
City:	State:	Zip:
County:		
Previous Address (if less than 5 years at current address):		
City:	State:	Zip:
County:		
SSN:	DOB:	

CO-APPLICANT INFORMATION

Name:		
Title:		
E-mail:	Phone:	
Current Address:		
City:	State:	Zip:
County:		
Previous Address (if less than 5 years at current address):		
City:	State:	Zip:
County:		
SSN:	DOB:	

BUSINESS INFORMATION

Name of Business:		
Address:		
City:	State:	Zip:
County:		
E-mail:	Phone:	
EIN:	Legal Structure:	Business Type:
Start-Up	Existing	Number of Years in Business:
Number of Employees:	Full Time:	Part Time:
Will Loan Proceeds Create New Jobs?	Yes	No
Number of Jobs Created:	Full Time:	Part Time:
Total Project Cost: \$	Total Loans Other Sources: \$	
Total Equity Contribution: \$	Loan Amount: \$	
Loan Purpose:		



REQUIRED COMPANY DOCUMENTS	REQUIRED OWNER(S) DOCUMENTS
Company Tax Returns (3 years)	Personal Tax Returns (3 years)
Company Prepared Financials (previous year)	Guarantor Release Authorization
Company Year-to-Date Financials (by quarter)	Personal Financial Statement
Schedule of Company Debt	Business Plan (optional, required for startup)
Articles of Incorporation and Bylaws	

The undersigned hereby acknowledges that _____ (“Applicant”) is applying to receive a loan from Community Investment Fund of Indiana Inc. (“CIFI”). The loan will be secured by a security interest in certain property of Applicant, as to be mutually agreed upon by Applicant and CIFI. The applicant acknowledges that the loan is subject to a review and approval by the credit committee and the Board of Directors of CIFI.

Applicant hereby further acknowledges that any information contained herein or given to CIFI in connection with its loan application shall not be a binding commitment or contract to make a loan. All loan approvals will be made, in writing, to Applicant and will be subject to certain terms and conditions outlined in a letter of commitment issued by an authorized representative of CIFI.

Applicant acknowledges that any loan made by CIFI to Applicant will be evidenced and secured by loan documents that are acceptable to CIFI and information contained in such documents will supersede all prior agreements, written or oral, to which Applicant is a party.

Applicant hereby grants CIFI permission to research Applicant’s organizational history, make credit checks, contact and make inquiries of Applicant’s lenders, suppliers, creditors, investors and other persons deemed necessary to obtain or verify information about Applicant’s financial condition and its business activities and perform any other related activities necessary for the reasonable evaluation of this application. Furthermore, the undersigned understands that all information submitted to the credit committee relating to this application is public information and that its confidentiality is not guaranteed. Applicant releases CIFI, its officers, employees and any agents acting on its behalf from any liability or damages resulting from such inquires and contact.

The applicant acknowledges CIFI provides technical assistance to applicants and its portfolio of companies. The technical assistance may include advice or recommendations about business operations or related practices. Applicant agrees to indemnify and hold harmless from and against all liability, claims, judgments, damages, losses and related expenses (including all fees, charges or expenses of whatever kind, including attorneys’ fees) that are incurred by CIFI, any subsidiaries, and all of their officers, employees, agents, successors and assigns, arising out of (a) this Application or any document required hereunder, including but not limited to any technical assistance provided (b) any credit extended or committed by CIFI to Applicant and (c) any litigation or proceeding related to or arising out of this application, any such document, any such credit, or any such claim. This indemnity shall survive the repayment of the Applicant’s obligations to CIFI.



Applicant certifies that all information set forth herein and as provided in any attachments or forms submitted with the loan application is true, accurate and correct. If any information is determined to be false, incomplete or incorrect at any time, CIFI reserves the right to terminate its due diligence process and any prior commitment it may have made to the Applicant to fund the loan.

The laws of the State of Indiana shall govern this Application, without regard to the conflicts of laws principles thereof.

This Application may be executed simultaneously in counterparts, each of which shall be considered an original, but both of which together shall constitute the same instrument. A facsimile or electronic PDF signature shall be deemed an original signature.

Applicant has executed this Application as of _____, 20__

BUSINESS APPLICANT

Business Name: _____

By (Signature): _____

Printed Name & Title: _____

OWNER/GUARANTOR

By (Signature): _____

Printed Name & Title: _____